NOTICE

NOTICE is hereby given that the 2nd Annual General Meeting of Angel One Trustee Limited (CIN: U64300MH2023PLC403520) will be held on Monday, July 28, 2025 at G-1, Ground Floor, Ackruti Trade Centre, Road No. 7, Kondivita, Andheri (East), Mumbai – 400 093 at 11.30 a.m. to transact the Business described hereafter.

ORDINARY BUSINESS:

1. To receive, consider and adopt the Financial Statements of the Company for the period ended 31st March 2025, including the audited Balance Sheet as at 31st March 2025, Statement of Profit and Loss, statement of changes in Equity and Cash Flow Statement for the period ended on that date together with the notes thereon and schedules thereto, along with the Reports of the Board of Directors and Auditors thereon.

2. To appoint a Director in place of Mr. Amit Majumdar (DIN 1633369), Non-Executive Non-Independent Director of the Company, who retires by rotation and being eligible, offers himself for re-appointment.

Registered Office:

G-1, Ground floor, Ackruti Trade Centre
Road No. 7, Kondivita, Andheri (East)
Mumbai – 400 093
CIN: U64300MH2023PLC403520
Tel : +91-22-6974 7777
Fax : +91-22-6974 7750

Place: Mumbai

Date : July 14, 2025

By Order of the Board
For Angel One Trustee Limited

sd/-

AMIT MAJUMDAR
DIRECTOR
DIN 1633369

NOTES:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself and the proxy need not be a member. Proxy shall not vote except on a poll. A person can act as proxy for and on behalf of a maximum of fifty (50) members not holding, in aggregate, more than ten percent of the total paid-up share capital of the Company carrying voting rights. A member holding more than ten percent of the total paid-up share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or shareholder. A proxy form for the Annual General Meeting (AGM) is enclosed herewith. The instrument appointing proxy should be deposited at the registered office of the Company not less than forty-eight hours before the commencement of the meeting.

2. Corporate Members intending to send their Authorized Representative to attend the Meeting are requested to send a duly certified copy of the Board Resolution authorizing their representative to attend and vote at this Annual General Meeting.

3. All documents referred to in the accompanying Notice and Explanatory Statement are open and available for inspection at the Registered Office of the Company on all working days between 11:00 a.m. and 1:00 p.m., up to the date of this Meeting.

Route map to the venue of the Annual General Meeting

ANNEXURE TO THE NOTICE

[Pursuant to Secretarial Standard – 2 on General Meeting]

Particulars	**Mr. Amit Majumdar**
Director Identification Number	1633369
Designation / category of the Director	Non-Executive Non-Independent Director
Age as on date of notice (in years)	52
Date of first appointment on the Board	November 01, 2023
Qualification	B. Com., Chartered Accountant
Profile, Experience and Expertise in specific functional areas	Amit Majumdar currently holds the position of Whole-Time Director at Angel One Limited (AOL), bringing a wealth of experience and expertise to the role. He is a Chartered Accountant with over two decades of experience across the financial services, payments, and health tech sectors, as well as in management consulting roles. He provides strategic oversight and operational expertise in Angel One companies, ensuring the continued success and growth of these organizations.
Shareholding in the Company including shareholding as a beneficial owner	Nil
Relationship with the other directors	None
Terms and conditions of the re-appointment	To retire by rotation
Directorships held in other companies including equity listed companies and excluding foreign companies as on the date of this Notice	a) Angel One Limited b) Angel Crest Ltd. c) Angel One Investment Managers & Advisors Pvt. Ltd. d) Angel One Investment Services Pvt. Ltd. e) Angel One Wealth Ltd. *(formerly known as Angel One Wealth Management Ltd.)* f) Angel One Foundation
Number of meetings of the Board attended during the financial year	3 out of 5
Details of remuneration paid in FY24-25	Nil
Details of Remuneration sought to be paid	Nil

PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of Company : ANGEL ONE TRUSTEE LIMITED
CIN : U64300MH2023PLC403520
Registered Office : G-1, Ground floor, Ackruti Trade Centre, Road no. 7, Kondivita, Andheri (East), Mumbai – 400 093

Name of the member (s):	E-mail id:
	No. of shares held
Registered address:	Folio No.
	DP ID*.
	Client ID*.

* Applicable for investors holding shares in electronic form.

I/We being the member(s) of the above named Company hereby appoint:

Sr. No.	Name	Address	Email address	Signature	
1					or failing him/her
2					or failing him/her
3					

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 1st Annual General Meeting of the Company to be held on Monday, July 28, 2025 at G-1, Ground Floor, Ackruti Trade Centre, Road No. 7, Kondivita, Andheri (East), Mumbai – 400 093 at 11.30 a.m. and at any adjournment thereof in respect of such resolutions as are indicated below:

Sr. No.	**Resolution**
1	To receive, consider and adopt the Financial Statements of the Company for the period ended 31st March 2024, including the audited Balance Sheet as at 31st March 2024, Statement of Profit and Loss, statement of changes in Equity and Cash Flow Statement for the period ended on that date together with the notes thereon and schedules thereto, along with the Reports of the Board of Directors and Auditors thereon.
2	To appoint a Director in place of Mr. Amit Majumdar (DIN 1633369), Non-Executive Non-Independent Director of the Company, who retires by rotation and being eligible, offers himself for re-appointment.

Signed this .... day of................. 2025

Affix Revenue Stamp

Signature of shareholder......................................

Signature of Proxy holder(s) (1).................................

Signature of Proxy holder(s) (2).................................

Signature of Proxy holder(s) (3).................................

Notes:

1. This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.
2. A proxy need not be a member of the company.
3. A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than 10% of the total share capital of the Company carrying voting rights.
4. A member holding more than 10% of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.
5. In case of joint holders, the signature of any one holder will be sufficient, but names of all the joint holders should be stated.
6. For details of the Resolutions, Explanatory Statement and Notes, please refer to the Notice of the 2nd Annual General Meeting.
7. Please complete all details including details of member(s) in above box before submission.