

SOFT DOLLAR ARRANGEMENTS

Soft-dollar arrangement refers to an arrangement between the AMC and brokers in which the AMC executes trades through a particular broker and in turn the broker may provide benefits such as free research, hardware, software or even non-research-related services, etc., to the AMC. Investors may note that Angel One AMC Ltd. does not have any such arrangement with its empaneled brokers.

However, Angel One AMC Ltd. may receive benefits like research report/material, market data services, invitation to meeting with market experts/leaders, invitation to attend conferences, etc. Angel One AMC Ltd. is not liable or obliged to use the services of any broker for trade execution in lieu of the benefits provided by the broker. The quality of services provided by the brokers is the sole parameter being used by the investment team for allocation of business among brokers. The research inputs provided by brokers are free of cost and are for the benefit of the investors. The business given to brokers and brokerage rates charged to the schemes are within the limits specified under SEBI MF Regulations