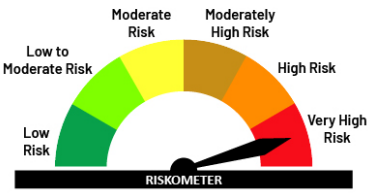
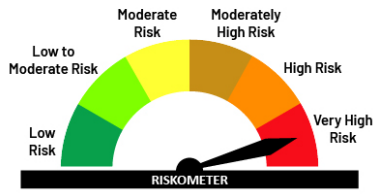
KEY INFORMATION MEMORANDUM

ANGEL ONE SILVER ETF

(An open-ended scheme replicating/tracking domestic price of Silver)

NSE Scrip Code: AONESILVER

Scheme Code – AOMF/O/O/OET/25/11/0010

Angel One Silver ETF	Angel One Silver ETF	AMFI Tier I Benchmark - Domestic Price of Silver
The investment objective of the Scheme is to generate returns corresponding to the domestic price of silver before expenses, subject to tracking errors by investing in physical silver and silver related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.	 The risk of the scheme is Very High	 The risk of the benchmark is Very High
Investors should consult their financial advisors if in doubt about whether the product is suitable for them.		

Continuous Offer for Units at Intra-day NAV based prices

Name of Mutual Fund	:	ANGEL ONE MUTUAL FUND
Name of Asset Management Company	:	ANGEL ONE ASSET MANAGEMENT COMPANY LIMITED CIN:U66301MH2023PLC402297
Address of AMC	:	G-1, Ground Floor, Ackruti Trade Centre, Road No. 7, Kondivita, MIDC, Andheri (East), Mumbai – 400 093
Name of Trustee Company	:	ANGEL ONE TRUSTEE LIMITED CIN : U64300MH2023PLC403520
Website of AMC	:	www.angelonemf.com

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. **For further details of the Scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations, etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website (**www.angelonemf.com**).**

The Scheme particulars have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations 2026, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This Key Information Memorandum is dated **October 29, 2026.**

Disclaimer of NSE :

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the “Disclaimer Clause of NSE”.

<table>
<tr><td>Investment Objective</td><td>The investment objective of the Scheme is to generate returns corresponding to the domestic price of silver before expenses, subject to tracking errors by investing in physical silver and silver related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.</td></tr>
<tr><td>Asset Allocation Pattern of the scheme</td><td>Under normal circumstances, the asset allocation under the Scheme will be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative asset allocation
(% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Physical silver and silver related instruments as may be specified by SEBI*</td><td>95</td><td>100</td></tr>
<tr><td>Cash & Cash Equivalents and Money Market instruments, Reverse repo and / or Tri-Party Repo on Government securities and / or Treasury bills and/or units of money market / liquid schemes</td><td>0</td><td>5</td></tr>
</table>
*As per provision no. 4.2 of SEBI Master Circular on Mutual Funds dated March 20, 2026, silver related instruments are such instruments having silver as underlying including but not limited to Exchange Traded Commodity Derivatives (ETCDs) & other such instruments as specified by SEBI and as may be applicable from time to time.

The cumulative exposure to silver related instruments i.e. ETCD having silver as the underlying shall not exceed 10% of net asset value of the Scheme. However, the above limit of 10% shall not be applicable to the Scheme where the intention is to take delivery of the physical silver and not to roll over its position to next contract cycle. Please refer to the risk factors associated with ETCD in the scheme related disclosures uploaded on the AMC website (https://angelonemf.com/downloads).

Cash Equivalents include Government Securities, T-Bills and Repo on Government Securities having residual maturity of less than 91 days.

The Scheme may invest in other schemes managed by the AMC or in the schemes of any other mutual fund, provided it is in conformity with the investment objective of the Scheme and in terms of the prevailing regulations. As per the clause 3 of Sixth Schedule of SEBI MF Regulations read along with paragraph 13.14.1 of SEBI Master Circular on Mutual Funds dated March 20, 2026, no investment management fees will be charged for such investments and the aggregate inter-scheme investment made by all schemes of the Mutual Fund or in schemes under the management of other asset management companies shall not exceed 5% of the Net Asset Value of the Mutual Fund.

A portion of the net assets may be invested in Money Market Instruments permitted by SEBI / RBI to meet the liquidity requirements of the Scheme and/ or for meeting margin money requirement. It may be noted that the margin placed for taking exposure to ETCDs</td></tr>
</table>

are generally lower than the ETCD exposure limit considered for the purposes of monitoring investment limits and therefore, the residual cash (i.e. ETCD exposure less placement of margin towards participation in ETCDs) are placed in cash and cash equivalents in the interest of investors. The said placement in cash and cash equivalents shall not be considered as part of the limit of 0% to 5% allocated towards Cash & Cash Equivalents and Money Market instruments, Reverse repo and / or Tri-Party Repo on Government securities and / or Treasury bills and/or units of money market / liquid schemes (as indicated in the above asset allocation table).

The cumulative gross exposure through physical silver and silver related instruments, Derivatives, Money Market Instruments, reverse Repo and / or Tri-Party Repo on Government Securities and / or Treasury bills and/or units of money market / liquid schemes and other permitted securities/assets shall not exceed 100% of the net assets of the Scheme, as per paragraph 13.18.1 of the SEBI Master Circular dated March 20, 2026.

As per paragraph 13.18.6(a) of the SEBI Master Circular dated March 20, 2026, cash and Cash Equivalents having residual maturity of less than 91 calendar days shall not be considered for the purpose of calculating gross exposure limit. SEBI has vide its letter dated November 03, 2021 clarified that Cash Equivalents shall consist of Government Securities, T-Bills and Repo on Government Securities.

Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)

Sr. No.	**Type of Instrument**	**Percentage of exposure**	**Circular/ Regulations reference**
1.	Mutual Fund schemes	Upto 5% of the net assets of all the schemes of the Mutual Fund.	Regulation 41(1), Sixth Schedule of the SEBI MF Regulations
2.	Investment in ETCDs with silver as the underlying	Upto 10% of the net asset value of the Scheme. However, the above limit of 10% shall not be applicable to the Scheme where the intention is to take delivery of the physical silver and not to roll over its position to next contract cycle.	Paragraph 4.2.14(a) of the SEBI Master Circular dated March 20, 2026

The Scheme does not intend to invest or engage in:

- Equity securities and equity related instruments
- Securitised Debt
- Infrastructure Investment Trusts (InvITs)

	• Fund of Fund schemes • Credit Default Swaps • Unlisted Debt Instruments • Debt Instruments with special features (AT1 and AT2 Bonds) • Debt Instruments with Structured Obligations / Credit Enhancements • Bespoke or complex debt products • Short selling of securities • Repo / Reverse Repo in corporate debt securities • Foreign Securities • Unrated instruments (except TREPS/ Government Securities/ T- Bills and other money market instruments) • Inter scheme transactions • Stock lending and borrowing Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks, subject to the guidelines mentioned under paragraph 13.7 of the SEBI Master Circular dated March 20, 2026. The AMC shall not charge any investment management and advisory fees for parking of funds in such short term deposits of scheduled commercial banks for the scheme.
Investment Strategy	The Scheme is a passively managed exchange traded fund which will employ an investment approach designed to track the performance of domestic price of silver. The Scheme shall invest in physical silver and silver related instruments regardless of its investment merit and it will attempt not to apply any economic, financial or market analysis. The Scheme will invest at least 95% of its total assets in silver and silver related instruments and it may hold up to 5% of their total assets in money market securities. The performance of the Scheme may not be commensurate with the performance of the benchmark of the Scheme on any given day or over any given period. Such variation is commonly referred to as the Tracking Error. The Investment Manager would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to the performance of the underlying benchmark.
Risk Profile of the Scheme	Mutual Fund Units involve investment risks including the possible loss of principal. Scheme specific risk factors are summarized below: **(i) Risks associated with the Scheme being an Exchange Traded Fund ("ETF") :** a) <u>Absence of prior active market:</u> Although the Units of the Scheme will be listed on the Stock Exchange for trading, there can be no assurance that an active secondary market will develop or be maintained. b) <u>Lack of market liquidity:</u> Trading in Units of the Scheme on the Stock Exchange on which it is listed may be halted because of market conditions or for reasons that, in the view of the concerned Stock Exchange or market regulator, trading in the ETF Units is inadvisable. In addition, trading in the Units of the Scheme may be subject to trading halts caused by extraordinary market volatility pursuant to

	'circuit breaker' rules. There can be no assurance that the requirements of the concerned Stock Exchange necessary to maintain the listing of the Units of the Scheme will continue to be met or will remain unchanged. c) Units of the Scheme may trade at prices other than NAV: Units of the Scheme may trade above or below its NAV. The NAV of the Scheme may fluctuate with changes in the market value of a Scheme's holdings. The trading prices of Units of the Scheme will fluctuate in accordance with changes in its NAVs as well as market supply and demand. However, given that the Scheme can be created / redeemed in Creation Units, directly with the Fund, large discounts or premiums to the NAVs will not sustain due to arbitrage possibility available. d) Regulatory Risk: Any changes in trading regulations by the Stock Exchange or SEBI may affect the ability of the Market Maker to arbitrage resulting into wider premium/discount to NAV. Although the Scheme is proposed to be listed on the Exchange, the AMC and the Trustee will not be liable for delay in listing of Units of the Scheme on Exchange / or due to connectivity problems with the Depositories due to the occurrence of any event beyond their control. e) Right to limit Redemption: The Trustee, in the general interest of the Unitholders of the Scheme offered under this SID and keeping in view of the unforeseen circumstances/unusual market conditions, may limit the total number of Units which can be redeemed on any Business Day depending on the total "Saleable Underlying Stock" available with the Fund. f) Redemption Risk: The Unitholders may note that even though this is an open ended scheme, the Scheme would ordinarily repurchase Units in Creation Unit Size. Thus, Unit holdings less than the Creation Unit Size can normally only be sold through the secondary market unless no quotes are available on the Exchange for 3 trading days consecutively. g) Though the Scheme will be listed on the stock exchange, there is no assurance that an active secondary market will develop or be maintained. h) Investors may note that even though this is an open-ended scheme, they will have to buy or sell Units of the Scheme on the Stock Exchanges where these Units are listed for liquidity at the market price, subject to the rules and regulations of the Exchange. Buying and selling units on the Stock Exchange requires the investor to engage the services of a broker and are subject to payment of margins as required by the Stock Exchange/broker, payment of brokerage, securities transactions tax and such other costs. i) The market price of the Units of the Scheme, like any other listed security, is largely dependent on two factors, viz. (1) the intrinsic value of the Unit (or NAV) and (2) demand and supply of Units in the market. Sizeable demand or supply of the Units on the Stock Exchange may lead to market price of the Units to quote at premium or discount to NAV. However, since the eligible investors can transact with the AMC for Units in the Creation Unit Size, there should not be a significant variance from the NAV. Hence, the price of the Scheme is less likely to hold significant variance (large premium or discount) from the latest declared NAV all the time. j) The Units will be issued only in demat form through Depositories. The records of the Depository are final with respect to the number of Units available to the credit of Unit holder. Settlement of trades, repurchase of Units by the Mutual Fund

	depends on the confirmations to be received from Depository(ies) on which the AMC has no control. Investments in the Scheme are subject to various risk factors, including but not limited to risks associated with : ✓ Counter party ✓ Liquidity ✓ Indirect Taxation ✓ Currency ✓ Regulatory ✓ Asset class ✓ Physical gold ✓ Impact cost ✓ Passive investments ✓ Investing in Exchange Traded Commodity Derivatives (ETCD) ✓ Tracking Error and Tracking Difference ✓ Investing in Money Market Instruments & Government Securities Please read the SID carefully for details on risk factors and risk mitigation strategies before investment.
Plans and Options	There are no plans under the Scheme. The Scheme offers only Growth Option
Applicable NAV	Applicable NAV will be the NAV applicable for purchase or redemption or switching of Units based on the time of the Business Day on which the application is time stamped and relevant cut off times on which the application is accepted at the Official Point of Acceptance of transaction. However, the requirement of "cut-off" timing for NAV applicability as prescribed by SEBI from time to time shall not be applicable for direct transactions by the Market Makers and other eligible investors. For Authorised Participants/ Market Makers / Large Investors, as the Scheme is Exchange Traded Fund, the Subscriptions and Redemptions of Units would be based on the Portfolio Deposit and Cash Component as defined by the Fund for that respective Business Day. The Fund may also allow cash (viz. RTGS, NEFT or transfer cheque) Subscription/Redemption in Creation Unit Size by Large Investors. Investors / Unit holders are requested to note that the cut-off time will not be applicable to transactions undertaken on a recognised Stock Exchange. Cut-off timings will be in accordance with SEBI guidelines issued from time to time for applicability of NAV. Kindly refer to the notices issued from time to time for the applicable cut-off timings available on the website of the AMC (viz. www.angelonemf.com).
Minimum Application Amount/ Number of Units	**Directly with the Fund** The facility of creating units in Creation Unit Size is available to the Authorised Participants/ Market Makers (whose names will be available on our website www.angelonemf.com) and Large Investors. However, in case of Large Investors, the

	execution value shall be greater than INR 25 crores or such other amount as may be specified by SEBI from time to time. The limit of INR 25 crores shall not be applicable to Market Makers. Minimum number of Units (Creation Units) – 8,10,000 units & in multiples thereafter. **On the Exchange** The minimum number of Units that can be bought by the Investors on the Exchange is 1 (one) Unit and in multiples thereafter.
Despatch of Repurchase (Redemption) Request	The Fund shall dispatch the Redemption proceeds within 3 (three) Business Days from the date of acceptance of valid Redemption request at any of the Official Points of Acceptance of transactions. Further, Investors may note that in case of exceptional scenarios as prescribed by AMFI vide its communication no. AMFI/ 35P/ MEM- COR/ 74 / 2022-23 dated January 16, 2023 read with paragraph 15.4.1 of SEBI Master Circular dated March 20, 2026, the AMC may follow the additional timelines as prescribed. In case the Redemption proceeds are not made within 3 Business Days from the date of Redemption or Repurchase, interest will be paid @15% per annum or such other rate from the 4th day onwards, as may be prescribed by SEBI from time to time. Please refer to the SAI for details on exceptional scenarios.
Benchmark Index	Domestic price of silver is selected as the benchmark for the Scheme. The investments would be in physical silver and silver related instruments as per the investment objective of the Scheme. Thus, the aforesaid benchmark is such that it is most suited for comparing performance of the Scheme.
Dividend Policy	Unit holders may note that the Trustee may declare Dividends in the Scheme from time to time in accordance with the Dividend Policy set out below. Dividend Policy: The Trustee may declare Dividend to the Unit holders under the Scheme subject to the availability of distributable surplus and the actual distribution of Dividends and the frequency of distribution will be entirely at the discretion of the Trustee. Such Dividend will be payable to the Unit holders whose names appear on the register of Unit holders on the record date as fixed for the Scheme. The Dividend declared will be paid net of tax deducted at source, wherever applicable, to the Unit holders within 7 working days from the Record date. Dividends can be distributed out of Investors' capital (Equalization Reserve), which is part of sale price that represents realized gains. The Scheme will follow the requirements stipulated in the listing agreement for declaration of Dividends. There is no assurance or guarantee to the Unit holders as to the rate of Dividend distribution nor the frequency of Dividend. If the Scheme declares Dividend, the NAV of

<table>
<tr><td></td><td>the Scheme will stand reduced by the amount of Dividend and tax deducted at source (if applicable). All the Dividend payments shall be in accordance and compliance with the SEBI MF Regulations and the applicable guidelines issued by the Stock Exchange(s), as applicable from time to time.</td></tr>
<tr><td>Name of the Fund Manager including the tenure for which the Fund Manager has been managing the Scheme</td><td>
<table>
<tr><th>Sr. No.</th><th>Name of Fund Manager</th><th>Managing since</th></tr>
<tr><td>1.</td><td>Mr. Kewal Shah</td><td>February 24, 2026 (viz. inception of the Scheme)</td></tr>
</table>
</td></tr>
<tr><td>Name of the Trustee Company</td><td>Angel One Trustee Limited</td></tr>
<tr><td>Performance of the Scheme</td><td>Performance of the Scheme as on September 30, 2026 is given below:
<table>
<tr><th rowspan="2">Particulars</th><th>6 Months</th><th>Since Inception</th></tr>
<tr><th colspan="2">Simple Annualised Growth Rate (%)</th></tr>
<tr><td>Angel One Silver ETF</td><td>-7.12%</td><td>-27.06%</td></tr>
<tr><td>B: Domestic price of Silver</td><td>-6.72%</td><td>-27.90%</td></tr>
<tr><td>AB:</td><td>Not Applicable</td><td>Not Aplicable</td></tr>
<tr><td colspan="3">Inception Date: 24th February 2026</td></tr>
</table>
B:Benchmark, AB: Additional Benchmark

Notes: The Scheme’s performance provided above is computed basis last day of the month-end. Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. In case, the start / end date of the concerned period is non - business day (NBD), the NAV of the previous date is considered for computation of returns. The Scheme is managed by Mr. Kewal Shah since inception. Since Inception Date = Date of allotment in the Scheme / Plan.</td></tr>
<tr><td>Additional Scheme related disclosures</td><td>Scheme’s portfolio holdings:
Investors can refer to the below link for the Scheme’s portfolio holdings (www.angelonemf.com/downloads).

Functional website link for Portfolio Disclosure:
Investors can refer to the below link for any information on the above point (www.angelonemf.com/downloads).
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Portfolio Turnover Rate:
Not applicable.</td></tr>
</table>

<table>
<tr><td>Expenses of the Scheme
i) Load Structure</td><td>Entry load : Not applicable
Exit load : Nil
CDSC (if any): Not applicable</td></tr>
<tr><td>ii) Recurring expenses</td><td>The AMC has estimated that upto 0.90% (plus additional expenses as permitted under SEBI MF Regulations) of the daily net assets of the Scheme will be charged to the Scheme as expenses.

The Base Expense Ratio (BER) of the Scheme shall include (a) Investment and Advisory fees under Regulation 66(4); (b) Recurring scheme expenses under Regulation 66(5); and (c) Charges/ commission/ fees related to distribution of mutual fund schemes under Regulation 66(6) but shall exclude statutory levies applicable, if any, on the said expenses and transaction cost specified under Regulation 66(10).

The base expenses charged to the Scheme shall not exceed the limits stated in Regulation 66 of the SEBI (MF) Regulations and as permitted under SEBI circulars issued from time to time. Any expenditure in excess of the base limits specified in the SEBI MF Regulations shall be borne by the AMC or the Trustee or Sponsor. If any expense of the Scheme is borne by the AMC or by the Trustee or Sponsor, the same shall be done only after the investment and advisory fees charged to the Scheme, if any, is fully reversed.

For the actual current expenses being charged, Investors should refer to the website of the Mutual Fund (viz. www.angelonemf.com/daily-ter).

Various fees, expenses, charges and statutory levies that can be charged to the Scheme are given below :

<table>
<tr><th>Expense Head</th><th>% p.a. of daily Net Assets (estimated p.a.)</th></tr>
<tr><td>Investment Management & Advisory Fee</td><td rowspan="13">Upto 0.90%</td></tr>
<tr><td>Audit fees/fees and expenses of trustees</td></tr>
<tr><td>Custodian Fees</td></tr>
<tr><td>Registrar services for transfer of units sold or redeemed</td></tr>
<tr><td>Marketing & selling expenses including fees, commission and charges towards distribution of mutual fund schemes, if any</td></tr>
<tr><td>Listing and licensing fees, if any</td></tr>
<tr><td>Incentives to Market Makers</td></tr>
<tr><td>Costs of statutory advertisements</td></tr>
<tr><td>Costs of fund transfer from location to location</td></tr>
<tr><td>Costs of providing account statements / IDCW payout / Redemption cheques/ warrants</td></tr>
<tr><td>Insurance premium paid by the Scheme</td></tr>
</table>
</td></tr>
</table>

Cost towards Investor education & awareness[@]	
Expenses towards storage and handling of underlying goods due to physical settlement of any commodity derivative contract or cost towards storage and handling of gold	
Goods & Services Tax on expenses other than investment and advisory fees	
Brokerage and transaction cost^*	
Such other expenses as may be specified by SEBI	
Maximum Base Expense Ratio (BER) permissible under Regulation 66(7)(b)(i)	**Upto 0.90%**
Statutory levies (including GST) on all expenses excluding brokerage and transaction cost	At applicable rates[#]
Statutory levies (including GST) on brokerage and transaction cost	At applicable rates[#]

[@]In line with paragraph 20.5.2 of the SEBI Master Circular dated March 20, 2026, the AMC / Mutual Fund shall annually set apart 5% of the total Base Expense Ratio (BER) charged to the Scheme, subject to maximum of 0.5 basis point (i.e. 0.005%) of AUM for investor education and awareness initiatives. Expenses will be charged on daily net assets.

^Brokerage incurred for the purpose of execution of trade shall be charged to the Scheme as provided under Regulation 66(9) upto 0.06 per cent of trade value in case of cash market transactions and 0.02 per cent of trade value in case of derivatives transactions. Expense charged towards brokerage over and above the aforesaid 0.06 per cent and 0.02 per cent shall be part of the Base Expense Ratio (BER) limit (excluding statutory levies) as prescribed under Regulation 66(7).

*Pursuant to Regulation 66(10), transaction cost incurred for the purpose of execution of a trade shall mean regulatory levies and any other expenses charged by the stock exchanges, clearing corporation, and clearing house, as applicable. Such transaction costs shall not form part of the Base Expense Ratio (BER).

[#]The Scheme may charge statutory levies applicable, if any, on the base expenses, brokerage costs and transaction costs incurred. As defined under Regulation (2)(1)(yy), a 'statutory levy' means leavy imposed by State Government and Central Government.

The total of all expenses charged to the investors of the Scheme, as mentioned under definition of 'Total Expense Ratio', shall be total of expense charged within the base limit specified under Regulation 66(7), brokerage cost permitted under Regulation 66(9), transaction cost incurred for the purpose of execution of trade as referred under Regulation 66(10), and statutory levies charged to the investors. No charges other than the Base Expense Ratio, brokerage cost, transaction cost, statutory levy and exit load including levies as may be specified by SEBI, shall be charged to the investors. Any expense other than those specified in Regulations 66(4), 66(5), 66(6), 66(9) and 66(10) as

	mentioned above, shall not be charged to the Scheme and shall be borne by the AMC or Trustee or Sponsor. The above expenses are fungible within the overall maximum limit prescribed under SEBI MF Regulations, which means there will be no internal sub-limits on expenses and the AMC is free to allocate them within the overall TER. Please refer to the SID for further details. Actual expenses for the previous financial year* : 0.35 % (inclusive of GST) *(since inception of the scheme viz. February 24, 2026 upto March 31, 2026)	
Tax treatment for the Investors (Unitholders)	Investors are advised to refer to the details in the Statement of Additional Information and also independently refer to their tax advisors.	
Daily Net Asset Value (NAV) Publication	NAVs are determined for every Business Day except in special circumstances. NAVs shall be calculated upto four decimal places and are made available on the websites of AMFI (www.amfiindia.com) and the Mutual Fund (www.angelonemf.com) by 11.00 p.m. on all Business Days and by 9.00 a.m. on the following Business Day (in case the Scheme has exposure to ETCDs). The NAVs are also be available on the Toll Free Number 1800-209-0231 on all Business Days [viz. Monday to Friday between 9.00 a.m. to 6 p.m. and on Saturdays (only on 1st and 3rd) between 9.00 a.m. to 1.00 p.m.] and on the website of the Registrar and Transfer Agent CAMS (www.camsonline.com). In case the NAVs are not available before the commencement of Business Hours on the following day due to any reason, the AMC shall issue a press release giving reasons for the delay and explain when it would be able to publish the NAVs. Further, the AMC will extend facility of sending latest available NAVs to unitholders through SMS, upon receiving a specific request in this regard.	
For Investor Grievances please contact	Name and Address of Registrar Computer Age Management Services Limited (CAMS) 9th Floor | Tower II | Rayala Towers # 158 | Anna Salai | Chennai – 600 002. Contact numbers : +91-44-2843 3303 /+91-44-6102 3303 E-Mail ID: enq_g@camsonline.com Website: www.camsonline.com	Investor Relations Officer, Angel One Asset Management Company Limited **Name :** Mr. Praveen Sharma **Address and Contact Number :** G-1, Ground floor, Ackruti Trade Centre, Road No. 7, Kondivita, MIDC, Andheri (East), Mumbai – 400 093. Tel. No. : +91-22-6977 7777 E-mail: support@angelonemf.com Toll-Free : 1800-209-0231
Unitholders' Information	**Portfolio disclosures** The AMC shall disclose portfolio (along with ISIN) as on the last day of the month for the Scheme on the websites of the AMC (www.angelonemf.com) and AMFI (www.amfiindia.com) within 10 days from the close of each month in a user-friendly and downloadable spreadsheet format. In case of unitholders whose email addresses are registered with the Fund, the portfolios disclosed as above shall be sent to the unitholders	

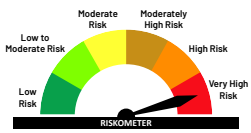
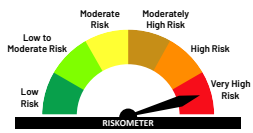
	via email. The unitholders whose e-mail address are not registered with the Fund are requested to update / provide their email address to the Fund for updating the database. The AMC shall declare on its website (www.angelonemf.com) the hosting of the statements of the Scheme portfolio. **Annual Report** The scheme wise Annual Report or an abridged summary thereof shall be mailed to all unitholders within four months from the date of closure of the relevant account's year i.e. 31st March each year, whose e-mail address is registered with the Fund. The physical copies of the scheme wise Annual Report will be sent to those unitholders who have opted-in to receive physical copies, and the same will also be made available to the unitholders at the registered office of the AMC. The physical copy of the scheme wise annual report or abridged summary shall be made available to the Investors at the registered office of the AMC. A link of the Scheme's annual report shall be displayed prominently on the website of the Mutual Fund (www.angelonemf.com) and that of AMFI (www.amfiindia.com). The AMC shall also provide a physical copy of abridged summary of the annual report, without charging any cost, on specific request received from the unitholder. **Allotment of Units** Units issued by the AMC under the Scheme shall be credited to the Investor's beneficiary account with a Depository Participant (DP) of CDSL or NSDL. The AMC will endeavour to credit the units to the beneficiary account of the Unit holder within two Business Days from the date of receipt of credit of the funds. Unit holders who have a Demat Account are requested to note the following : • Investors who have holdings in mutual funds and securities in their demat account shall receive a Single Consolidated Account Statement from the Depository. • Consolidation of account statement shall be done on the basis of PAN. In case of multiple holdings, it shall be PAN of the first holder and pattern of holding. • The CAS shall be generated on a monthly basis and shall be sent by the Depositories within twelve (12) days from the month end, to those Unit holder(s) who have opted for delivery via electronic mode and within fifteen (15) days from the month end, to those Unit holders who have opted for delivery via physical mode. The CAS as mentioned shall be sent to those Unit holders in whose folio(s)/demat account(s) transaction(s) has/have taken place during that month. • The CAS for the half year shall be sent on or before twenty one (21) days from the half year end to the Unit holders. • As a green initiative measure, SEBI vide its circular no. SEBI/HO/MRD-PoD2/CIR/P/2024/93 dated July 1, 2024 has specified that the CAS shall be despatched by e-mail to all the Investors whose e-mail addresses are registered with the Depositories and AMCs/MF-RTAs. However, where an Investor does not wish to receive CAS through e-mail, an option shall be given to the Investor to receive the CAS in physical form at the address registered with the Depositories and

	the AMCs/MF-RTAs. The Depositories shall also intimate the Investor on a quarterly basis through the SMS mode specifying the e-mail id on which the CAS is being sent. In case there is no transaction in any of the mutual fund folios, then CAS detailing holdings of investments will be issued to Unit holders who have opted for delivery via electronic mode, on or before the eighteenth (18th) day of April and October and to Unit holders who have opted for delivery via physical mode, on or before the twenty-first (21st) day of April and October. However, where an Unit holder does not wish to receive CAS through e-mail, option shall be given to the Unit holder to receive the CAS in physical form at the address registered with the Depositories and the AMC/RTA. For further details, refer SAI.

APPLICATION FORM

(To be Used / Distributed along with Key Information Memorandum)
Investors must read the Key Information Memorandum, Instructions and Product Labeling before completing this Form.
Please read the instructions before filling up the Application Form. Tick (✓) whichever is applicable, strike out whichever is not required.

AngelOne Mutual Fund

Angel One Silver ETF	Angel One Silver ETF	AMFI Tier I Benchmark - Domestic Price of Silver
The investment objective of the Scheme is to generate returns corresponding to the domestic price of silver before expenses, subject to tracking errors by investing in physical silver and silver related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.	 The risk of the scheme is Very High	 The risk of the benchmark is Very High

Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

1. DISTRIBUTOR INFORMATION

ARN code	RIA code	ARN / RIA Name	Sub broker ARN code	Sub broker code **	EUIN*
ARN -	RIA -		ARN -		

*Employee Unique Identification Number **As allotted by ARN holder.
Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.
Declaration for "execution-only" transaction (only where EUIN box is left blank).
I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker. By mentioning RIA code, I/We authorize you to share my/our transactions data feed/portfolio holdings/ NAV details under Direct Plan of scheme(s) managed by you with the Investment Adviser.

Signature of 1st Applicant/Guardian/POA	Signature of 2nd Applicant	Signature of 3rd Applicant

2. MODE OF HOLDING AS PER DEMAT ACCOUNT HOLDING SEQUENCE

☐ Single OR ☐ Anyone or Survivor OR ☐ Joint# #Default option for more than one holder

GO GREEN INITIATIVE

☐ Opt-in – Physical ☐ Opt-out – Email Refer instruction no. 8

3. DEMAT ACCOUNT DETAILS (Mandatory)

National Securities Depository Limited				Central Depository Services (India) Limited			
Depository Participant Name				Depository Participant Name			
DP ID	IN	Beneficiary A/c No.		DP ID		Beneficiary A/c No.	

4. SOLE / FIRST APPLICANT'S DETAILS (Investor Holding Sequence should exactly match with the Demat Account Holding Sequence) # Mandatory

☐ Mr ☐ Ms ☐ Mrs ☐ M/S (Please ✓)

Name # Gender (Please ✓) ☐ Male ☐ Female

Date of Birth/Incorporation # (D D M M Y Y Y Y) Proof of DOB of Minor enclosed (Please ✓) ☐ Passport ☐ Birth Certificate ☐ Other _____ please specify

Father's name

Mother's name

PAN # **NOTE-** PAN copy mandatory CKYC / KIN

Legal Entity Identification (*Applicable for Non-Individuals only*)

Guardian Name (in case of Minor) / POA (Contact Person For Non Individuals / POA Holder Name) (Name as per PAN) *Refer instruction no. 3*

Father's name

Mother's name

PAN # **NOTE-** PAN copy mandatory DOB # CKYC / KIN

☐ Natural Guardian ☐ Legal Guardian$ $ Enclose supporting documents

Mailing Address (as per KYC records)

City

Pincode State Country

I/ we confirm, below contact details are of (Please select (✓) any) ☐ Primary holder ☐ ^ Family _____ Specify relationship

Mobile No. Email ID

^ "Family" for this purpose shall mean self, spouse, dependent children and dependent parents.

Phone (Off) Fax No. Phone (Res)

Overseas Address (Mandatory in case of NRI/ FII applicant, in addition to mailing address)

City

Pincode State Country

ADDITIONAL KYC DETAILS

Tax Status: (Please ✓)

☐ Resident Individual ☐ NRI-Repatriation ☐ NRI-Non Repatriation ☐ Partnership ☐ Trust ☐ HUF ☐ AOP ☐ Minor through guardian ☐ Company
☐ FIIs ☐ PIO ☐ Body Corporate ☐ Society/Club ☐ Sole Proprietorship ☐ Non Profit Organisation ☐ Financial Institution ☐ NBFC ☐ Others _____ please specify

ACKNOWLEDGMENT SLIP (To be filled in by the investor)

AngelOne Mutual Fund

Name PAN

An Application for scheme **Angel One Silver ETF**

Along with Cheque / DD No. / UTR No. Dated (D D M M Y Y Y Y)

Drawn on (Bank) Amount ₹

Signature, Stamp & Date

Non-Profit Organization (NPO):

We are falling under **"Non-Profit Organization"** [NPO] which has been constituted for religious or charitable purposes referred to in clause (15) of section 2 of the Income-tax Act, 1961 (43 of 1961), and is registered as a trust or a society under the Societies Registration Act, 1860 (21 of 1860) or any similar State legislation or a Company registered under the section 8 of the Companies Act, 2013 (18 of 2013)	☐ Yes ☐ No
If yes, please quote Registration No. of Darpan portal of Niti Aayog	☐ Enclosed relevant documentary proof evidencing the above definition.

If not, please register immediately and confirm with the above information. Failure to get above confirmation or registration with the portal as mandated, wherever applicable will force MF / AMC to register your entity name in the above portal and may report to the relevant authorities as applicable. We am/are aware that we may be liable for it for any fines or consequences as required under the respective statutory requirements and authorize you to deduct such fines/charges under intimation to me/us or collect such fines/charges in any other manner as might be applicable.

FATCA DETAILS

Are you a Tax Resident of any Country other than India ? ☐ Yes ☐ No | **FATCA & CRS Details:** For Individuals (Mandatory).

The below information is required for all applicant(s)/ guardian. Is the applicant(s)/ guardian's Country of Birth / Citizenship / Nationality / Tax Residency other than India? ☐ Yes ☐ No
If Yes, please provide the following information [mandatory].

** Please indicate all countries in which you are a resident for tax purpose, associated Taxpayer Identification Number and Identification type e.g. TIN etc.*

Country of tax resident	1.	2.	3.
Tax Payer Ref ID No.	1.	2.	3.
Identification Type	1.	2.	3.

In case Country of Tax Residence is only India then details of Country of Birth & Nationality need not be provided. In case Tax Identification Number is not available, kindly provide its functional equivalent.

Country of Birth: _____ City of Birth: _____ Country of Nationality: _____

If TIN is not available, Please ✓ the reason A, B or C : Reason ☐ A ☐ B ☐ C Refer: "Instructions for Application Form" down below for details.

SECOND APPLICANT'S DETAILS (Investor Holding Sequence should exactly match with the Demat Account Holding Sequence)

☐ Mr ☐ Ms ☐ Mrs (Please ✓)

Name # _____ Gender (Please ✓) ☐ Male ☐ Female

Father's name _____

Mother's name _____

PAN # _____ **NOTE-** PAN copy mandatory DOB # _____ CKYC / KIN _____

I/ we confirm, below contact details are of (Please select (✓) any) ☐ Primary holder ☐ ^ Family _____ Specify relationship

Mobile No. _____ Email ID _____

^ "Family" for this purpose shall mean self, spouse, dependent children and dependent parents.

Phone (Off) _____ Phone (Res) _____

ADDITIONAL KYC DETAILS

Tax Status: (Please ✓)

☐ Resident Individual ☐ NRI-Repatriation ☐ NRI-Non Repatriation ☐ Partnership ☐ HUF ☐ AOP ☐ Minor through guardian ☐ FIIs ☐ PIO ☐ Others ___please specify___

FATCA DETAILS

Are you a Tax Resident of any Country other than India ? ☐ Yes ☐ No | **FATCA & CRS Details:** For Individuals (Mandatory).

The below information is required for all applicant(s)/ guardian. Is the applicant(s)/ guardian's Country of Birth / Citizenship / Nationality / Tax Residency other than India? ☐ Yes ☐ No
If Yes, please provide the following information [mandatory].

** Please indicate all countries in which you are a resident for tax purpose, associated Taxpayer Identification Number and Identification type e.g. TIN etc.*

Country of tax resident	1.	2.	3.
Tax Payer Ref ID No.	1.	2.	3.
Identification Type	1.	2.	3.

In case Country of Tax Residence is only India then details of Country of Birth & Nationality need not be provided. In case Tax Identification Number is not available, kindly provide its functional equivalent.

Country of Birth: _____ City of Birth: _____ Country of Nationality: _____

If TIN is not available, Please ✓ the reason A, B or C : Reason ☐ A ☐ B ☐ C Refer: "Instructions for Application Form" down below for details.

THIRD APPLICANT'S DETAILS (Investor Holding Sequence should exactly match with the Demat Account Holding Sequence)

☐ Mr ☐ Ms ☐ Mrs (Please ✓)

Name # _____ Gender (Please ✓) ☐ Male ☐ Female

Father's name _____

Mother's name _____

PAN # _____ **NOTE-** PAN copy mandatory DOB # _____ CKYC / KIN _____

I/ we confirm, below contact details are of (Please select (✓) any) ☐ Primary holder ☐ ^ Family _____ Specify relationship

Mobile No. _____ Email ID _____

^ "Family" for this purpose shall mean self, spouse, dependent children and dependent parents.

Phone (Off) _____ Phone (Res) _____

ADDITIONAL KYC DETAILS

Tax Status: (Please ✓)

☐ Resident Individual ☐ NRI-Repatriation ☐ NRI-Non Repatriation ☐ Partnership ☐ HUF ☐ AOP ☐ Minor through guardian ☐ FIIs ☐ PIO ☐ Others ___please specify___

FATCA DETAILS

Are you a Tax Resident of any Country other than India ? ☐ Yes ☐ No | **FATCA & CRS Details:** For Individuals (Mandatory).

The below information is required for all applicant(s)/ guardian. Is the applicant(s)/ guardian's Country of Birth / Citizenship / Nationality / Tax Residency other than India? ☐ Yes ☐ No
If Yes, please provide the following information [mandatory].

** Please indicate all countries in which you are a resident for tax purpose, associated Taxpayer Identification Number and Identification type e.g. TIN etc.*

Country of tax resident	1.	2.	3.
Tax Payer Ref ID No.	1.	2.	3.
Identification Type	1.	2.	3.

In case Country of Tax Residence is only India then details of Country of Birth & Nationality need not be provided. In case Tax Identification Number is not available, kindly provide its functional equivalent.

Country of Birth: ____________ City of Birth: ____________ Country of Nationality: ____________

If TIN is not available, Please ✓ the reason A, B or C : Reason ☐ A ☐ B ☐ C Refer: "Instructions for Application Form" down below for details.

5. INVESTMENT AND PAYMENT DETAILS

Investment Amount [A] DD Charges (if applicable) [B] Total Amount [A+B]

Mode of Payment ☐ Cheque ☐ Demand Draft ☐ Electronic Fund Transfer

Cheque/DD Number ____________ Date D D M M Y Y Y Y

Drawn on Bank / Branch ____________

Bank a/c no. ____________ IFSC Code ____________

UTR ____________ dated D D M M Y Y Y Y

6. DECLARATION AND SIGNATURES

I/We hereby confirm and declare as under:I/We have read and understood the contents of the Statement of Additional Information of Angel One Mutual Fund ("Mutual Fund") and the Scheme Information Document/Key Information Memorandum of Angel One Silver ETF ('Scheme") and the instructions. I/We, hereby apply to the Trustee of the Mutual Fund for allotment of units of the Scheme of the Mutual Fund, as indicated above, agree to abide by the terms, conditions, rules and regulations of the Scheme. I/We have neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I/We declare that I am/We are authorised to make this investment and the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any act, regulation, rule, notification, directions or any other applicable laws enacted by the Government of India or any statutory authority. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him/her/it for the different competing schemes of various mutual funds from amongst which the Scheme is being recommended to me/us. I/We declare that the information given in this application form is correct, complete and truly stated. In the event of my/our not fulfilling the KYC process to the satisfaction of the AMC/Mutual Fund, I/We hereby authorize the AMC/Mutual Fund to refund the units against the funds invested by me/us at the applicable NAV as on the date of such redemption. I/We agree to notify the AMC immediately in the event of any information in the self-certification changes. I/We hereby authorize the Mutual Fund, the AMC and its agents to disclose my/our details including investments details to my/our bank(s)/the Mutual Fund's Bank'(s) and/or Distributor/Broker/Investment Advisor and to verify my/our bank details provided by me/us, or to disclose to such other service providers as deemed necessary for conduct of business. If the transaction is delayed or not affected at all for reasons of incomplete or incorrect information, I/We would not hold the Mutual Fund, the AMC, its service providers or representatives responsible. I/We will also inform the AMC about any changes in my/our bank account. The AMC can rely on the KYC/FATCA related details provided by me to the Depository Participant. Applicable to NRIs: I/We confirm that I am/We are Non-Resident(s) of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External/Ordinary Account/FCNR Account(s).

SIGNATURE(S)

1st Applicant / Guardian / POA Signature	2nd Applicant / POA Signature	3rd Applicant / POA Signature

Date D D M M Y Y Y Y Place ____________

GENERAL GUIDELINES FOR APPLICATION FORM

a. Please read the Scheme Information Document/Key Information Memorandum of the Scheme carefully before investing.

b. Please furnish all information marked as 'MANDATORY'. In the absence of any mandatory information, the application would be rejected.

c. The application form should be completed in ENGLISH.

d. All cheques, demand drafts and pay orders should be crossed "Account Payee only" and made in favour of "Scheme Name".

e. If the Scheme name on the NFO form and on the payment instrument are different, the application may be processed and units allotted at applicable NAV of the scheme mentioned in the application / transaction slip duly signed by investor(s).

f. Any over-writing / changes made while filling the form must be authenticated by cancelling the original entry, re-entering correct details and ensuring that all applicants counter-sign against each correction.

g. Investors must write the application form number / folio number on the reverse of the cheque / demand draft.

h. FATCA Declaration: Individual investors, please fill in FATCA / CRS annexure and attach along with Application form. Non-Individual investors, please fill in UBO form along with FATCA / CRS annexure and attach along with Application form.

i. Please strike off sections that are not applicable.

INSTRUCTIONS FOR APPLICATION FORM

1. DISTRIBUTOR INFORMATION

a. Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

b. Please mention 'DIRECT' in case the application is not routed through any distributor.

c. Pursuant to SEBI circular dated September 13, 2012, mutual funds have created a unique identity number of the employee/ relationship manager/ sales person of the distributor interacting with the investor for the sale of mutual fund products, in addition to the AMFI Registration Number (ARN) of the distributor. This Employee Unique Identification Number is referred as "EUIN". EUIN aims to assist in tackling the problem of mis-selling even if the employee/relationship manager/sales person leaves the employment of the distributor or his/her sub broker. Quoting of EUIN is mandatory in case of advisory transactions.

d. Distributors are advised to ensure that the sub broker affixes his/her ARN code in the column "Sub broker ARN code" separately provided, in addition to the current practice of affixing the internal code issued by the main ARN holder in the "Sub broker code (as allotted by ARN holder)" column and the EUIN of the Sales Person (if any) in the "EUIN" column.

e. Distributors are advised to ensure that they fill in the RIA code, in case they are a Registered Investment Advisor.

f. Investors are requested to note that EUIN is largely applicable to sales persons of non individual ARN holders only (whether acting in the capacity of the main distributor or sub broker). Further, EUIN will not be applicable for overseas distributors who comply with the requirements as per AMFI circular CIR/ARN-14/12-13 dated July 13, 2012.

2. UNITS HELD IN DEMATERIALISED FORM

1) Unit holders must provide their demat account details in the specified section of the application form. The unit holder are required to have a beneficiary account with the Depository Participant(DP) and will be required to indicate in the application the DP's name, DP ID number and the beneficiary account number of the applicant with the DP. Applicant's must ensure that the sequence of names and other details like Client ID, Address and PAN details as mentioned in the application form matches that of the account held with the Depository Participant. Only those applications where the details are matched with the depository data will be treated as valid applications. If the details mentioned in the application are incomplete/incorrect not matched with the depository data, then the application will be rejected and money refunded to the investor.

3. APPLICANT'S INFORMATION

a. Please furnish names of all applicants. The name of the Sole /First Applicant should be mentioned in the same manner in which it appears in the Demat Account. Please note the following:

- In case the applicant is a Non-Individual investor, the Contact Person's name should be stated in the space provided (Name of Guardian / Contact Person)
- In case the applicant is a minor, the Guardian's name should be stated in the space provided (Name of Guardian / Contact Person). It is mandatory to provide the minor's date of birth in the space provided.
- In case the application is being made on behalf of a minor, he / she shall be the Sole Holder/ Beneficiary. There shall be no joint account with a minor unitholder.

b. As per recent guidelines, Primary holders are required to provide their Email Address and Mobile number for ease of communications and to prevent fraudulent transactions.

c. Please indicate the tax status of the sole/1st applicant at the time of investment. The abbreviations used in this section are :

NRI: Non Resident Indian, PIO: Person of Indian Origin, FII: Foreign Institutional Investor, NGO: Non Government Organization, AOP: Association of Persons, BOI: Body of Individuals, HUF : Hindu Undivided Family.

d. Where the investment is on behalf of a Minor by the Guardian:

- The Minor shall be the first and sole holder in the account.
- No Joint holders are allowed. In case an investor provides joint holder details, these shall be ignored.
- Guardian should be either a natural guardian (i.e. father or mother) or a court appointed legal guardian.
- Guardian should mention the relationship with Minor and date of birth of the Minor on the application form.
- A document evidencing the relationship and date of birth of the Minor should be submitted along with the application form. Photocopy of any one of the following documents can be submitted a) Birth certificate of the minor or b) school leaving certificate / mark sheet of Higher Secondary board of respective states, ICSE, CBSE etc. c) Passport of the minor d) Any other suitable proof evidencing the relationship.
- Where the guardian is not a natural guardian (father or mother) and is a court appointed legal guardian, suitable supporting documentary evidence should be provided.
- If the mandatory details and/or documents are not provided, the application is liable to be rejected without any information to the applicant.
- The bank a/c to be in name of minor or guardian with minor as joint.

f. Angel One Mutual Fund has decided to restrict subscriptions from United States persons (U.S. person) as defined under the extant laws of the United States of America and Residents of Canada in the schemes of Angel One Mutual Fund, Any individual who is a foreign national or any entity that is not an Indian Resident under the Foreign Exchange Management Act, 1999, except where registered with SEBI as an FPI, Non-Resident Indians residing in the Financial Action Task Force (FATF) Non Compliant Countries and Territories (NCCTs) & Overseas Corporate Bodies.

g. **KYC Requirements And Details:**

Please furnish PAN & KYC details for each applicant/unit holder, including the Guardian and/or Power Of Attorney (POA) holders as explained in the below points.

- **PAN**

  It is mandatory for all investors (including guardians, joint holders, NRIs and power of attorney holders) to provide their Income Tax Permanent Account Number (PAN) and also submit a photocopy of the PAN card at the time of purchase of Units except for investors who are exempted from PAN requirement, please refer to KYC Form for exemption of PAN requirement.

- **KNOW YOUR CUSTOMER (KYC)**

  Individual client who has registered under Central KYC Records Registry (CKYCR) has to fill the 14 digit KYC Identification Number (KIN) in application form as per AMFI circular 135/BP/68/2016-17. To download Common KYC Application Form, please visit our website www.angelonemf.com.

- **Operationalisation of Central KYC Records Registry (CKYCR)**

  Central Registry of Securitisation and Asset Reconstruction and Security interest of India 'CERSAI') has been authorised by Government of India to act as Central KYC Records Registry under Prevention of Money-Laundering (Maintenance of Records) Rules, 2005 ('PMLA Rules').

  SEBI vide its circular ref. no. CIR/MIRSD/66/2016 dated July 21, 2016 and circular ref. no. CIR/MIRSD/120/2016 dated November 10, 2016 has prescribed that the Mutual Fund/ AMC should capture KYC information for sharing with CKYCR as per the KYC template prescribed by CERSAI.

  In accordance with the aforesaid SEBI circulars and AMFI best practice guidelines for implementation of CKYC norms with effect from February 1, 2017:

a) Individual investors who have never done KYC process under KRA regime i.e. a new investor who is new to KRA system and whose KYC is not registered or verified in the KRA system shall be required to provide KYC details in the CKYC Form to the Mutual Fund/ AMC.

b) Individual investor who fills old KRA KYC Form, should provide additional / missing information using Supplementary KYC Form or fill CKYC Form.

c) Details of investors shall be uploaded on the system of CKYCR and a 14 digit unique KYC identifier ('KIN') will be generated for such customer.

d) New investors, who have completed CKYC process & have obtained KIN may quote their KIN in the application form instead of submitting CKYC Form/ Supplementary KYC Form.

e) AMC/ Mutual Fund shall use the KIN of the investor to download the KYC information from CKYCR system and update its records.

f) If the PAN of investor is not updated on CKYCR system, the investor should submit selfcertified copy of PAN card to the Mutual Fund/ AMC.

The CKYC Form and Supplementary KYC Form are available at Investor Service Centre (ISC) of Angel One Mutual Fund and on website www.angelonemf.com.

The AMC reserves the right to reject transaction application in case the investor(s) fails to submit information and/or documentation as mentioned above. In the event of non compliance of KYC requirements, the Trustee / AMC reserves the right to freeze the folio of the investor(s).

h. Contact Information

a. Please furnish the full postal address of the Sole/ First Applicant with PIN/Postal Code and complete contact details. (P.O. Box address is not sufficient).

b. Please note that all communication i.e. Annual Report, News Letters will be sent via e-mail, if the e-mail id of the investor is provided in the application form.

c. Overseas address is mandatory for NRI/FII investors.

i. Instructions for LEI

As per the RBI circular no RBI/2020-21/82, obtaining the Legal Entity Identifier is mandatory for all non-individuals and it should be quoted in any financial transactions of Rs.50 Crores and above routed through RTGS/NEFT w.e.f 1st April 2021. It is applicable for all purchases (inward remittance), redemption / IDCW / brokerage payouts (outward remittance).

4. INVESTMENT/PAYMENT DETAILS

- Third Party Payment" shall mean payment made through an instrument issued from an account other than that of the beneficiary investor. In case of payment instruments issued from a joint bank account, the first named applicant/investor must be one of the joint holders of the bank account from which the payment instrument is issued.'Related person/s' means such persons as may be specified by the AMC from time to time.

  The investors making an application under the exceptional cases are required to comply with the following, without which their applications for subscriptions for units will be rejected / not processed.
- Mandatory KYC compliance of the investor and the person making the payment, in order to determine the identity of the investor and the person issuing the payment instrument.
- Submit a separate, prescribed, 'Third Party Payment Declaration Form' and the person making the payment i.e., the Third Party, giving details of the bank account from which the payment is made and the relationship of the Third Party with the beneficiary. (The declaration form is available at www.angelonemf.com)
- Submit a cancelled cheque leaf or copy of bank statement / pass book page mentioning bank account number, account holders' name and address or such other document as the AMC may require for verifying the source of funds to ascertain that funds have been remitted from the drawer's account only.

For identifying Third Party Payments, investors are required to comply with the requirements specified below:

a. Payment by Cheque: An investor at the time of his/her purchase must provide the details of pay-in bank account (i.e. account from which a subscription payment is made). Identification of third party cheques by the AMC / Registrars will be on the basis of either matching of pay-in bank account details with registered/pay-out bank account details or by matching the bank account number/name/signature of the first named investor with the name/account number/signature available on the cheque. If the name/bank account number is not pre-printed on the cheque and signature on the cheque does not match with signature on the application, then the first named applicant/investor should submit any one of the following documents:

   (i) a copy# of the bank passbook or a statement of bank account having the name and address of the account holder and account number;

   (ii) a letter* (in original) from the bank on the bank's letterhead certifying that the investor maintains an account with the bank, alongwith information like bank account number, bank branch,account type, the MICR code of the branch & IFSC Code (where available).

   *In respect of (ii) above, it should be certified by the bank manager with his/her full signature, name, employee code, bank seal and contact number. Investors should note that where the bank account numbers have changed on account of the implementation of core banking system at their banks, any related communication from the bank towards a change in bank account number should accompany the application form for subscription of units.

b. Payment by Prefunded Instrument:

   - If the subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker's cheque, etc., a certificate (in original) from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The account number mentioned in the Certificate should be a registered bank account or the first named unitholder should be one of the account holders to the bank account debited for issue of such instruments.

c. Payment by RTGS, NEFT, ECS, Bank transfer, etc:

   A copy of the instruction to the bank stating the account number debited must accompany the purchase application. The account number mentioned on the transfer Instruction copy should be a registered bank account or the first named unitholder should be one of the account holders to the bank account.

   The above broadly covers the various modes of payment for mutual fund subscriptions. The above list is only indicative not exhaustive list and any other mode of payment as introduced from time to time will also be covered accordingly. In case the application for subscription does not comply with the above provisions, the AMC / Registrars retains the Sole and absolute discretion to reject/not process such application and refund the subscription money and shall not be liable for any such rejection.

I. LUMPSUM INVESTMENT

If you are from a city where there is no designated Investor Service Centre of Angel One MF, you may make a payment by a Demand Draft for the investment amount. Please enter the cheque or DD amount, DD Charges (if applicable) and the investment amount. The AMC shall bear the DD Charges incurred by an applicant as per demand draft charges prescribed by State Bank of India. The AMC shall, however, not refund any DD charges to the investor under any circumstances.

NRI investors

NRIs and PIOs may purchase units of the scheme(s) on a repatriation and non-repatriation basis, while FIIs may purchase units only on a repatriation basis. They shall attach a copy of the cheque used for payment or a Foreign Inward Remittance Certificate (FIRC) or an Account Debit Certificate from the bankers along with the application form to enable the AMC to ascertain the repatriation status of the amount invested. The account type shall be clearly ticked as NRE or NRO or FCNR, to enable the AMC determine the repatriation status of the investment amount. The AMC and the Registrar may rely on the repatriation status of the investment purely based on the details provided in the application form.

Repatriation basis

- NRIs and PIOs may pay their subscription amounts by way of Indian Rupee drafts purchased abroad, cheques drawn on Non-Resident External (NRE) Accounts or Indian Rupee drafts payable at par at any of the centres where the AMC has a designated ISC and purchased out of funds held in NRE Accounts / FCNR Accounts. FIIs may pay their subscription amounts either by way of inward remittance through normal banking channels or out of funds held in Foreign Currency Accounts or Non Resident Rupee Accounts maintained with a designated branch of an authorised dealer with the approval of RBI.
- In case Indian Rupee drafts are purchased abroad or from FCNR/NRE accounts, an account debit certificate from the bank issuing the draft confirming the debit shall also be submitted with the application form. NRIs shall also be required to furnish such other documents as may be necessary and as requested by the AMC/Mutual Fund/Registrar, in connection with the investment in the schemes.

Non-Repatriation basis

NRIs and PIOs may pay their subscription amounts by cheques/demand drafts drawn out of Non-Resident Ordinary (NRO) accounts/ Non-Resident Special Rupee (NRSR) accounts and Non Resident Non-Repatriable (NRNR) accounts payable at the city where the application form is accepted.

5. FOREIGN ACCOUNT TAX COMPLIANCE (FATCA)

FATCA & CRS TERMS & CONDITIONS: Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income- tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies. Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto.

Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

Please note that you may receive more than one request for information if you have multiple relationships with Angel One Mutual Fund or its group entities. Therefore, it is important that you respond to our request, even if you believe you have already supplied any previously requested information.

FATCA & CRS INSTRUCTIONS:

^In case Tax Identification Number is not available, kindly provide its functional equivalent.

Reason A: The country where the Account holder is liable to pay tax does not issue Tax Identification Number to its residents.

Reason B: No TIN required. (Section this reason only if the authorities of the respective country of tax residence do not require the TIN to be collected)

Reason C: Other, please state the reason therefore

For Non-Individual investors, please fill in UBO form along with FATCA / CRS annexure and attach along with Application form available on our website www.angelonemf.com.

If you have any questions about your tax residency, please contact your tax advisor.

$It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.

- With effect from November 1, 2015 all investors will have to mandatorily provide the information and declarations pertaining to FATCA/CRS for all new accounts opened, failing which the application / transaction request shall be liable to be rejected.
- Investors are requested to provide all the necessary information / declarations to facilitate compliance, considering India's commitment to implement CRS and FATCA under the relevant international treaties.

  Please consult your professional tax advisor for further guidance on your tax residency, if required.

  In case customer has the following Indicia pertaining to a foreign country and yet declares self to be non-tax resident in the respective country, customer to provide relevant Curing Documents as mentioned below:

FATCA & CRS Indicia observed (ticked)	Documentation required for Cure of FATCA/ CRS Indicia
U.S. place of birth	1. Self-certification that the account holder is neither a citizen of United States of America nor a resident for tax purposes; 2. Non-US passport or any non-US government issued document evidencing nationality or citizenship; AND 3. Any one of the following documents: Certified Copy of "Certificate of Loss of Nationality or Reasonable explanation of why the customer does not have such a certificate despite renouncing US citizenship; or Reason the customer did not obtain U.S. citizenship at birth
Residence/ mailing address in a country other than India	1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident of any country other than India; **and** 2. Documentary evidence
Telephone number in a country other than India	If no Indian telephone number is provided 1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident of any country other than India; **and** 2. Documentary evidence If Indian telephone number is provided along with a foreign country telephone number 1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident for tax purposes of any country other than India; OR 2. Documentary evidence
Telephone number in a country other than India	1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident of any country other than India; **and** 2. Documentary evidence

6. ONLINE DISPUTE REDRESSAL MECHANISM

In accordance with SEBI circular no. SEBI/HO/OIAE/OIAE-IAD-1/P/CIR/2023/145 dated July 31, 2023 (updated on August 24, 2023) ("the circular") all disputes between institutional or corporate clients and AMC can be resolved at the option of the institutional or corporate clients.

a. In accordance with the circular and by harnessing online conciliation and/or by online arbitration as specified in the circular OR

b. by harnessing any independent institutional mediation, conciliation and/or online arbitration institution in India.

7. DECLARATION AND SIGNATURES

- Please tick the box provided for EUIN declaration in this section in case the ARN is mentioned in the distributor section and the EUIN is left blank.
- All signatures should be hand written in English or any Indian language. Thumb impressions should be from the left hand for males and the right hand for females and in both cases must be attested by a Judicial Magistrate or a Notary Public.
- If the application form is signed by a Power of Attorney (PoA) holder, the form should be accompanied by a notarised photocopy of the PoA. Alternatively, the original PoA may be submitted, which will be returned after verification. If the PoA is not submitted with the application, the Application Form will be rejected. The POAshould contain the signature of the investor (POADonor) and the POAholder.
- In case of corporates or any non-individual investors, a list of authorised signatories should be submitted along with Application form or in case of any change in the authorised signatory list, the AMC / Registrar must be notified within 7 days.
- In case of application under POA or by a Non-Individual (i.e. Company, trust, society, partnership firm etc.) the relevant POA or the resolution should specifically provide for/ authorize the POA holder/ authorized signatory to make application/ invest moneys on behalf of the investor.

8. GO GREEN INITIATIVE IN MUTUAL FUNDS

- With respect to the directives issued by SEBI via Gazette Notification SEBI/LAD-NRO/ GN/2018/14 & Circular SEBI / HO / IMD / DF2 / CIR / P/2018/92 regarding Go Green Initiative in Mutual Funds regarding disclosing and providing information to investors through digital platform as a green initiative measure.
- In line with above initiative, Angel One Mutual Fund has adopted `Go Green Initiative for Mutual Funds' and accordingly, the scheme Annual Reports /Abridged Summary will be hosted on our website www.angelonemf.com in a downloadable format. Further, wherever email ids are registered in our records, the scheme Annual Reports / Abridged Summary will be sent via email.
- If you do not opt-in to receive a physical copy of the scheme Annual Report/ Abridged Summary, you can view the same on our website or alternatively contact our registered office to get a physical copy of the Annual Report/Abridged Summary.

9. IMPLEMENTATION OF AMENDMENTS IN INDIAN STAMP ACT, 1899

Investors / Unit Holders of all the Scheme(s) of the Mutual Fund pursuant to Notification No. S.O. 4419(E) dated December 10, 2019 issued by Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 and Notification dated March 30, 2020 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019, a stamp duty @ 0.005% of the transaction value would be levied on mutual fund transactions with effect from July 1, 2020. Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase) to the unitholders would be reduced to that extent.