## ADDITIONAL KYC INFORMATION AND FATCA & CRS ANNEXURE FOR INDIVIDUAL ACCOUNTS



(Including Sole Proprietor) (Refer to instructions)

FIRST / SOLE APPLICA	ANT / GUARDIAN								
Name   PAN									
OR PAN Exempt KYC Ref No. (PEKRN)									
Place of Birth:			Country of Bir	Country of Birth:					
Nationality:			Tax Residence Address (for KYC address):						
☐ Indian ☐ U.S. ☐ Others (Please specify)			☐ Residential ☐ Office ☐ Registered Office ☐ Business						
'	are you assessed for Tax) in any other c	ountry outside I	ndia? 🗌 Yes	□ No					
If 'No', please proceed with the signature of declaration If 'Yes', please fill for ALL countries (other than India) in which you are a Resident for tax purposes i.e., where you are a Citizen / Resident / Green Card Holder / Tax									
Resident in the respective c		ait a nesideiil	ioi tax puipose	S i.e., where you are a diuzen /	nesident / dieen data Holder / Tax				
1 1 ,			on Number or	Identification Type	If TIN is not available, please tick the				
		Functional Equ	ıivalent	(TIN or other, please specify)					
1					Reason A B C*				
2					Reason 🗌 A 🔲 B 🔲 C*				
* Please specify reason									
Reason A: The country where the Account Holder is liable to pay tax does not issue Tax Identification Number to its residents.  Reason B: No TIN required. (Select this reason only if the authorities of the respective country of tax residence do not require the TIN to be collected)  Reason C: others; please state the reason thereof.									
Occupation Details :	□ Service Private Sector       □ Public Sector       □ Government Service       □ Student       □ Professional       □ Housewife         □ Business       □ Retired       □ Agriculture       □ Proprietorship       □ Others (please specify)								
Gross Annual Income	Below 1 Lac  1 - 5 Lacs	5 - 10 Lacs	☐ 10 - 25 La	cs 25 Lacs - 1 Crore	☐ >1 Crore				
Politically Exposed Person (PEP) Status*									
*PEP are defined as individu	uals who are or have been entrusted with	n prominent pub	olications in a fo	oreign country, e.g., Heads of S	States or of Governments, senior				
politicians, senior Government/judicial/ military officers, senior executives of state owned corporations, important political party officials, etc.									
SECOND APPLICANT									
SECOND APPLICANT				PAN					
					R PAN Exempt KYC Ref No. (PEKRN)				
			Country of Bir	Of	R PAN Exempt KYC Ref No. (PEKRN)				
Name			-	Of	R PAN Exempt KYC Ref No. (PEKRN)				
Name Place of Birth:	Others (Please specify)		-	Of th: Address (for KYC address):					
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e.,	are you assessed for Tax) in any other c	ountry outside I	Tax Residence	Of th: Address (for KYC address): I					
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., if 'No', please proceed with	are you assessed for Tax) in any other contraction		Tax Residence Residentia	Of th: Address (for KYC address): I Office Registere	d Office				
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., if 'No', please proceed with	are you assessed for Tax) in any other content of the signature of declaration countries (other than India) in which you		Tax Residence Residentia	Of th: Address (for KYC address): I Office Registere	d Office				
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., if 'No', please proceed with the 'Yes', please fill for ALL of the '	are you assessed for Tax) in any other contract the signature of declaration countries (other than India) in which you ountries		Tax Residence Residentia ndia? Yes for tax purpose on Number or	Of th: Address (for KYC address): I Office Registere	d Office				
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., If 'No', please proceed with If 'Yes', please fill for ALL of Resident in the respective common of the country of Tax Resident in the respective common of the country of Tax Resident in the respective common of the country of Tax Resident in the respective common of the country of the countr	are you assessed for Tax) in any other contract the signature of declaration countries (other than India) in which you ountries	are a Resident	Tax Residence Residentia ndia? Yes for tax purpose on Number or	th:  Address (for KYC address):  I Office Registere  No  s i.e., where you are a Citizen /	d Office Business  / Resident / Green Card Holder / Tax  If TIN is not available, please tick the				
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., If 'No', please proceed with If 'Yes', please fill for ALL of Resident in the respective complete. Sr. Country of Tax Resident No.	are you assessed for Tax) in any other contract the signature of declaration countries (other than India) in which you ountries	are a Resident	Tax Residence Residentia ndia? Yes for tax purpose on Number or	th:  Address (for KYC address):  I Office Registere  No  s i.e., where you are a Citizen /	d Office				
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., if 'No', please proceed with if 'Yes', please fill for ALL of Resident in the respective corollary.  Sr. Country of Tax Resident No.	are you assessed for Tax) in any other contract the signature of declaration countries (other than India) in which you ountries	are a Resident	Tax Residence Residentia ndia? Yes for tax purpose on Number or	th:  Address (for KYC address):  I Office Registere  No  s i.e., where you are a Citizen /	d Office  Business  / Resident / Green Card Holder / Tax  If TIN is not available, please tick the reason A, B or C (as defined below)  Reason  A B C*				
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., If 'No', please proceed with If 'Yes', please fill for ALL or Resident in the respective of Sr.  Country of Tax Resident No.  Please specify reason	are you assessed for Tax) in any other contract the signature of declaration countries (other than India) in which you ountries	are a Resident  Tax Identificati Functional Equ	Tax Residence Residentia ndia? Yes for tax purpose on Number or iivalent	th:  Address (for KYC address):    Office  Registere  No  Si.e., where you are a Citizen / (TIN or other, please specify)	d Office  Business  / Resident / Green Card Holder / Tax  If TIN is not available, please tick the reason A, B or C (as defined below)  Reason  A B C*				
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., If 'No', please proceed with If 'Yes', please fill for ALL or Resident in the respective of Sr.  Country of Tax Resident No.  Please specify reason  Reason A: The country who	are you assessed for Tax) in any other content the signature of declaration countries (other than India) in which you ountries not the signature of declaration countries not signature of the signature of declaration countries not signature of the signature of declaration countries not signature of declaration countri	are a Resident  Tax Identificati Functional Equ  x does not issue	Tax Residence Residentia ndia? Yes for tax purpose on Number or iivalent	th:  Address (for KYC address):  I Office Registere  No  s i.e., where you are a Citizen / Identification Type (TIN or other, please specify)	d Office				
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., if 'No', please proceed with if 'Yes', please fill for ALL or Resident in the respective composition.  Sr. Country of Tax Resident No.  Please specify reason  Reason A: The country who Reason B: No TIN required.	are you assessed for Tax) in any other content the signature of declaration countries (other than India) in which you ountries not the signature of declaration countries not signature of the signature of declaration countries not signature of the signature of declaration countries not signature of declaration countri	are a Resident  Tax Identificati Functional Equ  x does not issues of the respect	Tax Residence Residentia ndia? Yes for tax purpose on Number or iivalent	th:  Address (for KYC address):    Office Registere Regi	d Office				
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., If 'No', please proceed with If 'Yes', please fill for ALL of Resident in the respective of Sr.  Country of Tax Resident No.  Please specify reason  Reason A: The country who Reason B: No TIN required. Reason C: others; please si	are you assessed for Tax) in any other continuous (other than India) in which you ountries (other than India) in which you ountries ancy  ere the Account Holder is liable to pay tate. (Select this reason only if the authorities tate the reason thereof.  Service Private Sector Public Service	are a Resident  Tax Identificati Functional Equ  x does not issues of the respect	Tax Residence  Residentia  India? Yes  for tax purpose  India Yes  India Yes	th:  Address (for KYC address):    Office	d Office  Business  / Resident / Green Card Holder / Tax  If TIN is not available, please tick the reason A, B or C (as defined below)  Reason  A B C*  Reason A B C*  TIN to be collected)				
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., If 'No', please proceed with If 'Yes', please fill for ALL or Resident in the respective or Sr.  Country of Tax Resident No.  Please specify reason  Reason A: The country who Reason B: No TIN required. Reason C: others; please steed of Cocupation Details:	are you assessed for Tax) in any other continuous the signature of declaration countries (other than India) in which you ountries not the Account Holder is liable to pay tate. (Select this reason only if the authorities tate the reason thereof.    Service Private Sector	are a Resident  Tax Identificati Functional Equ  x does not issue s of the respect ector	Tax Residence Residentia  India? Yes  for tax purpose  India Yes  India? Yes	th:  Address (for KYC address):    Office	d Office				
Place of Birth:  Nationality:  Indian U.S.  Are you a tax resident (i.e., If 'No', please proceed with If 'Yes', please fill for ALL or Resident in the respective of Sr.  Country of Tax Resident No.  Please specify reason  Reason A: The country who Reason B: No TIN required. Reason C: others; please states of Cocupation Details:  Gross Annual Income  Politically Exposed Person	are you assessed for Tax) in any other continuous the signature of declaration countries (other than India) in which you ountries not the Account Holder is liable to pay tate. (Select this reason only if the authorities tate the reason thereof.    Service Private Sector	are a Resident  Tax Identificati Functional Equ  x does not issues of the respect  ector Go Ag  5 - 10 Lacs Re	Tax Residence  Residentia  ndia? Yes  for tax purpose  on Number or  iivalent  e Tax Identificat  ive country of tax  vernment Servi  riculture  10 - 25 Lax  lated to PEP	th:  Address (for KYC address):  I Office Registere  No  s i.e., where you are a Citizen /  Identification Type (TIN or other, please specify)  ion Number to its residents. ax residence do not require the  Ce Student F Proprietorship Co  S 25 Lacs - 1 Crore Not Applicable	d Office				

THIRD APPLICANT									
Name PAN									
				0F	R PAN Exempt KYC Ref No. (PEKRN)				
Place of Birth:		Country of Bir							
Nationality:		Tax Residence Address (for KYC address):							
☐ Indian ☐ U.S. ☐ Others (Please specify)		Residential Office Registered Office Business							
Are you a tax resident (i.e., are you assessed for Tax) in any other colf 'No', please proceed with the signature of declaration	ountry outside l	ndia? 💹 Yes	∐ No						
If 'Yes', please fill for ALL countries (other than India) in which you	are a Resident	for tax nurnose	sie where vo	u are a Citizen /	Resident / Green Card Holder / Tax				
Resident in the respective countries	aro a ricolaciii	TOT TAX PUTPOOD	o i.o., willow yo	a aro a orazorr,	Troductity Grooti Guid Floracity Tux				
Sr.   Country of Tax Residency No.	try of Tax Residency Tax Identificat Functional Eq		, , , , , , , , , , , , , , , , , , , ,		If TIN is not available, please tick the reason A, B or C (as defined below)				
1					Reason 🗌 A 🔲 B 🔲 C*				
2					Reason 🗌 A 🔲 B 🔲 C*				
* Please specify reason									
Reason A : The country where the Account Holder is liable to pay tax does not issue Tax Identification Number to its residents.  Reason B : No TIN required. (Select this reason only if the authorities of the respective country of tax residence do not require the TIN to be collected)									
Reason C : others; please state the reason thereof.  Occupation Details : Service Private Sector Public Se	ector	vernment Servi	ce Studer	nt 🗆 🗖 🖪	Professional Housewife				
Occupation Details : Service Private Sector Public Se		riculture			Others (please specify)				
Gross Annual Income Below 1 Lac 1 - 5 Lacs	5 - 10 Lacs	10 - 25 La		s - 1 Crore	>1 Crore				
Politically Exposed Person (PEP) Status*		lated to PEP		plicable					
*PEP are defined as individuals who are or have been entrusted with	prominent pub	olications in a fo			tates or of Governments, senior				
politicians, senior Government/judicial/ military officers, senior execu									
POWER OF ATTORNEY (POA) HOLDER									
Name				PAN					
Name					R PAN Exempt KYC Ref No. (PEKRN)				
Place of Birth:		Country of Bir	th·	UF	T FAIN EXCITIPL KTO HEL NO. (FERNIN)				
Nationality:	Tax Residence Address (for KYC address):								
☐ Indian ☐ U.S. ☐ Others (Please specify)		☐ Residential ☐ Office ☐ Registered Office ☐ Business							
Are you a tax resident (i.e., are you assessed for Tax) in any other co	ountry outside I	ndia? 🗌 Yes	□ No						
If 'No', please proceed with the signature of declaration									
If 'Yes', please fill for ALL countries (other than India) in which you Resident in the respective countries	are a Resident	for tax purpose	s i.e., where yo	u are a Citizen /	Resident / Green Card Holder / Tax				
Sr.   Country of Tax Residency	Tax Identificati	on Number or	Identification T		If TIN is not available, please tick the				
No.	Functional Equ	iivalent	(TIN or other, p	olease specify)	reason A, B or C (as defined below)				
1					Reason A B C*				
2					Reason A B C*				
* Please specify reason									
Reason A : The country where the Account Holder is liable to pay tax Reason B : No TIN required. (Select this reason only if the authorities					TIN to be collected)				
Reason C : others; please state the reason thereof.	o or the respect	ive country or to	ax residence do	not require the	This to be conected)				
Occupation Details : Service Private Sector Public Se	ector	vernment Servi	ce 🗌 Studer	nt P	Professional Housewife				
Business ☐ Retired		riculture			Others (please specify)				
Gross Annual Income Below 1 Lac 1 - 5 Lacs	5 - 10 Lacs	☐ 10 - 25 Lac	cs 25 Lac	s - 1 Crore	☐ >1 Crore				
Politically Exposed Person (PEP) Status*	☐ Re	lated to PEP	☐ Not Ap	plicable					
*PEP are defined as individuals who are or have been entrusted with prominent publications in a foreign country, e.g., Heads of States or of Governments, senior politicians, senior Government/judicial/ military officers, senior executives of state owned corporations, important political party officials, etc.									
■ CERTIFICATION									
I hereby confirm that the information provided hereinabove is true, correct, and complete to the best of my knowledge and belief. I shall be solely liable and responsible for the information submitted above. I also confirm that I have read and understood the FATCA & CRS Terms and Conditions and hereby accept the same. I also undertake to keep you informed in writing about any changes / modification to the above information in future within 30 days of the same being effective and also undertake to provide any other additional information as may be required by any intermediary or by domestic or overseas regulators / Tax authorities.									
SIGNATURES			<u> </u>						
First / Sole Applicant / Guardian	Second A	Annlicant			Third Applicant				
Date D D M M Y Y Y Y Y P Place									